

## WEEKLY MARKET REPORT (05-04-2015 to 11-04-2015)

<b>POWER EXCHANGE</b>									
Periodicity- Daily Source- IEX website									
DATE	IEX(Rs./KWH)								
	Round The Clock (RTC)			PEAK			NIGHT		
	S1	S2	Other	S1	S2	Other	S1	S2	Other
05-Apr	3.78	3.99	2.66	4.01	4.01	2.96	3.27	3.27	2.46
06-Apr	4.06	4.63	3.12	4.44	5.53	3.53	3.41	3.41	2.97
07-Apr	5.09	7.99	3.03	5.19	13.28	3.36	4.07	6.11	2.95
08-Apr	3.62	9.32	2.86	3.54	14.83	3.07	3.29	7.49	2.72
09-Apr	3.82	7.29	3.03	3.91	12.03	3.40	3.53	3.82	2.66
10-Apr	3.60	9.75	3.04	3.89	14.99	3.41	2.85	7.99	2.66
11-Apr	3.43	9.29	2.82	3.78	13.55	3.03	2.74	7.99	2.65

<b>MARKET SNAPSHOT</b>					
Periodicity- Daily Source- IEX Website					
DATE	Purchase Bid (MWh)	Sell Bid (MWh)	MCV (MWh)	Cleared Volume (MWh)	MCP (Rs/MWh)
05-Apr	90365.89	118041.67	79974.85	78005.78	2786.38
06-Apr	96516.96	91747.43	69133.03	65522.09	3332.66
07-Apr	102691.94	106538.94	78408.41	70030.89	3340.65
08-Apr	91408.24	117933.87	77102.86	71980.27	3032.99
09-Apr	101536.05	102950.81	75841.13	72721.03	3302.02
10-Apr	100741.38	111173.88	80349.94	76844.74	3240.73
11-Apr	94381.25	117019.90	80939.38	77469.53	2934.70

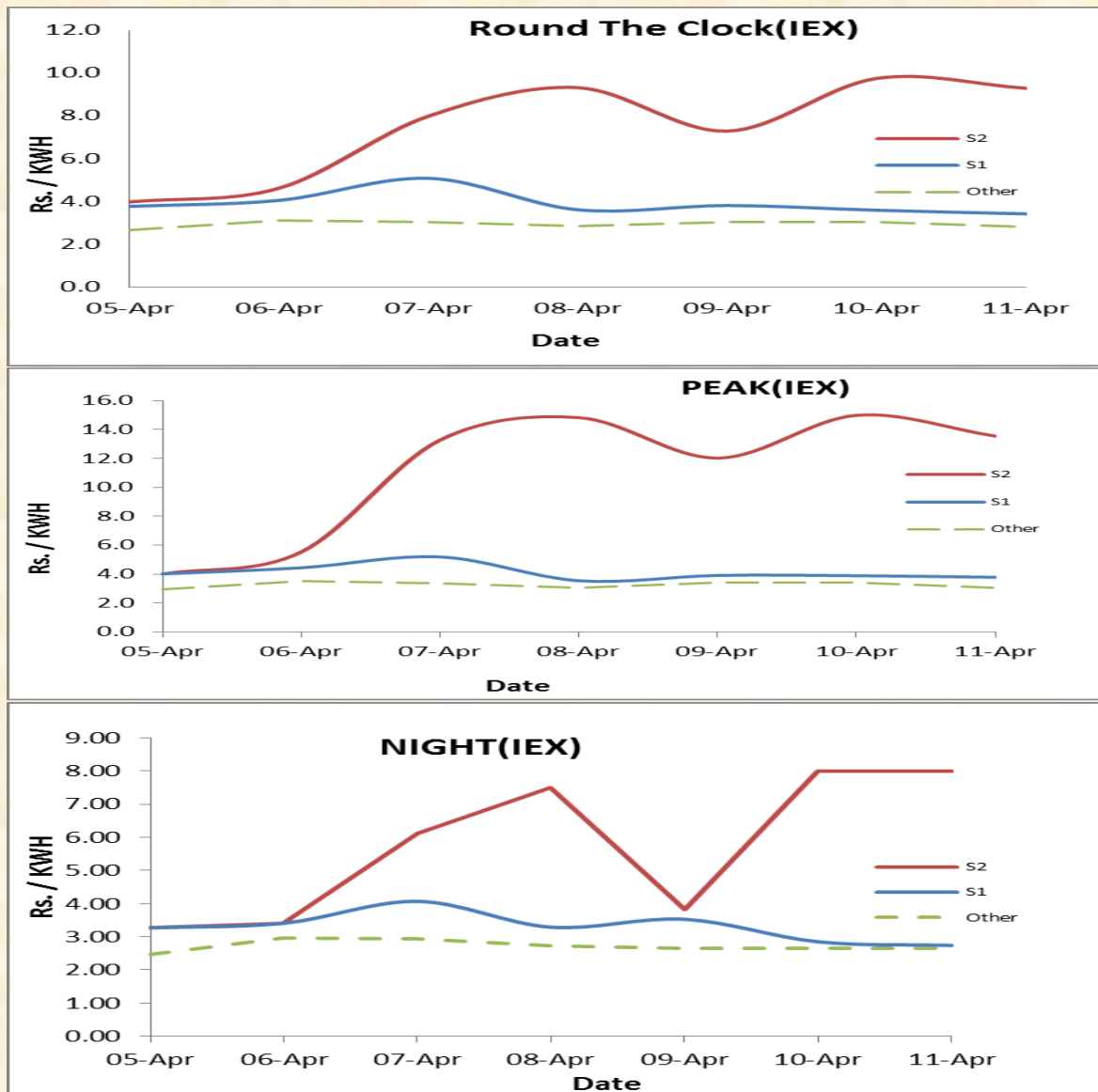
<b>NEW GRID FREQUENCY (Hz.)</b>						
Periodicity- Daily Source:- Haryana SLDC Website						
DAY	AVG. RTC	PEAK	NON-PEAK	DAY	NIGHT	MORNING
05-Apr	49.994	49.995	49.989	49.993	49.980	50.021
06-Apr	49.951	49.962	49.959	49.933	49.954	49.951
07-Apr	49.939	49.980	49.925	49.909	49.921	49.956
08-Apr	49.960	49.958	49.973	49.937	49.973	49.979
09-Apr	49.968	49.970	49.971	49.953	49.966	49.993
10-Apr	49.968	49.973	49.946	49.982	49.941	49.986
11-Apr	49.989	50.003	49.978	49.982	49.969	50.007

<b>UI RATES (Rs./kWh)</b>						
Periodicity- Daily Source:- Haryana SLDC Website						
DAY	AVG. RTC	PEAK	NON-PEAK	DAY	NIGHT	MORNING
05-Apr	1.780	1.764	1.908	1.847	2.167	1.103
06-Apr	2.783	2.520	2.599	3.167	2.748	2.805
07-Apr	3.041	2.169	3.343	3.672	3.425	2.700
08-Apr	2.596	2.645	2.317	3.103	2.330	2.128
09-Apr	2.392	2.383	2.342	2.727	2.464	1.745
10-Apr	2.399	2.262	2.904	2.092	3.001	1.987
11-Apr	1.894	1.529	2.172	2.081	2.394	1.395

RTC (Round The Clock); Peak (18-23 Hrs); Non-Peak(1-7 & 24 Hrs); Day(11-17 Hrs); Night (1-6 & 24 Hrs); Morning (7-10 Hrs)



## PRICE TREND



### REC Trading on IEX from Oct'14 to Mar'15

Month	Type	Buy Bids (REC)	Sell Bids (REC)	Cleared Volume (REC)	Cleared Price (Rs/REC)	No. Of Participants
Oct'14	Solar	232	187,483	232	9,300	183
	Non-Solar	36,411	4,766,941	36,411	1,500	569
Nov'14	Solar	245	241,063	245	9,300	200
	Non-Solar	93,100	4,946,763	93,100	1,500	566
Dec'14	Solar	366	2,35,972	366	9,300	206
	Non-Solar	1,77,960	53,13,974	1,77,960	1,500	576
Jan'15	Solar	30,650	688,581	30,650	3,500	216
	Non-Solar	393,081	6,720,193	393,081	1,500	619
Feb'15	Solar	26,726	987,764	26,726	3,500	314
	Non-Solar	345,184	6,025,638	345,184	1,500	709
Mar'15	Solar	39,385	1,013,725	39,385	3,500	432
	Non-Solar	279,205	5,311,670	279,205	1,500	883



## PoC LOSSES & CHARGES

State	Inj./ W	POC Loss	POC Charge	State	Inj./ W	POC Loss	POC Charge
Andhra Pradesh	Inj.	1.3	12.89	Maharashtra	Inj.	1.78	16.89
	W	1.6	16.89		W	2.08	16.89
Chhattisgarh	Inj.	1.78	16.89	Orissa	Inj.	1.4	16.89
	W	1.48	12.89		W	1.1	14.89
Gujarat	Inj.	1.48	16.89	Punjab	Inj.	1.35	12.89
	W	1.78	14.89		W	1.65	12.89
Haryana	Inj.	1.35	16.89	Rajasthan	Inj.	1.35	12.89
	W	1.65	16.89		W	1.65	16.89
Himachal Pradesh	Inj.	1.35	12.89	Uttar Pradesh	Inj.	1.65	12.89
	W	1.35	12.89		W	1.95	14.89
Jharkhand	Inj.	0.8	12.89	Uttarakhand	Inj.	1.35	12.89
	W	0.8	12.89		W	1.95	14.89
Kerala	Inj.	1.3	12.89	West Bengal	Inj.	1.1	14.89
	W	1.9	16.89		W	1.1	12.89

PoC Charges and Losses valid from 13.04.2015 to 19.04.2015

PoC Charge in Paise/Unit

## RECENT POWER REGULATIONS

### Amendments proposed in the new tariff policy

The Central government has notified amendments to tariff policy. The salient features proposed include:

- Solar Purchase Obligation of 8% by 2019
- Appropriate Commission to encourage emerging renewable energy technologies by prescribing separate technology-based REC or 'REC multiplier'
- All coal/lignite based thermal power generating companies shall be mandated to install a renewable energy generating station of at least 10% of the thermal generating station's capacity.
- No inter-State transmission charges may be levied till such period on transmission of the electricity generated from renewable energy sources
- Cheap power to below poverty line consumers
- 24X7 power supply by 2019
- A road map has been provided for installation of Smart Meters by SERC for all consumers
- New Surcharge formula

Complete Tariff Policy can be accessed.

## RECENT POWER PURCHASE TENDERS

Invitee	State	NiT	Bid Due Date	Quantum (MW)	Delivery Period
SAIL	Maharashtra	20.03.15	15.05.15	20 MW	01.12.15 to 30.11.17
UTES	Uttar Pradesh	10.03.15	30.04.15	50 MW	01.07.15 to 30.06.18
PSPCL	Punjab	07.04.15	22.04.15	1000 MW	01.05.15 to 09.06.15



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## POWER SECTOR UPDATES

### Coal India set to embrace PPP model for difficult mines

In accordance with the Centre's PPP model, CIL is finally preparing to float an expression of interest to award long-term mining contracts to private players on a turnkey basis, to boost production.

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### Govt wants direct line to farms

The Centre is pressing states to separate electricity feeder for domestic and agricultural supply, replicating the Gujarat model that has cut power losses by 20 per cent in five years.

[Reference](#)

### SCCL eyes coal blocks abroad

Telangana based Singareni Collieries Company Limited is going to operate coal blocks in four foreign countries namely, South Africa, Indonesia, Australia and Mozambique.

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### Coal auctions also yield power tariff concessions: Goyal (Lead, correcting dateline)

The transparent process of coal auctions, besides garnering around Rs.200,000 crore revenue for the states, also yielded power tariff concessions for consumers, testifying to the auctions' success, Piyush Goyal said on Thursday.

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### PAC red-flags UMPP bidding, coal diversion for Sasan

Coming down heavily on the ministries of power and coal, the public accounts committee (PAC) has pointed to flaws in the bidding process followed for awarding the UMPPs and highlighted "several lapses" in allowing diversion of surplus coal by Reliance Power Ltd for the Sasan project.

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### Tripura, Meghalaya want to sell power to Bangladesh

Tripura and Meghalaya are looking at neighboring Bangladesh to export excess power produced in the two states, and have sought the Centre's support to make this proposition a reality.

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### Inox Wind, REC bring cheer to primary market

Primary market investors had a reason to cheer on Wednesday, with shares of power solution company Inox Wind soaring 35 per cent on debut and that of state-owned Rural Electrification Corporation gaining two per cent, a day after its offer for sale.

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### Mini tidal power plant installed at Kadike

Vijay Kumar Hegde, engineer and head of Susi Global Research Centre, has installed a pilot tune-up tidal power plant, generating power through sea waves, on the Kadike Beach here.

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### Per capita energy consumption fell 0.6% in FY14

India's per capita conventional energy consumption fell in 2013-14 after consistently rising since at least 2005-06, indicating the country's rising reliance on non-conventional sources of energy such as wind, solar and biomass

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### Govt bars foreign funds for Greenpeace India, freezes 7 bank accounts

Citing under-reporting and violation of foreign currency rules, the Home Ministry on Thursday suspended Greenpeace India's Foreign Currency Regulation Act (FCRA) registration for 180 days and froze seven of its bank accounts.

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### TAPI gas pipeline construction to begin this year: Turkmen President

Turkmenistan President Gurbanguly Berdimuhamedov has committed to deepen ties with India and begin construction of the USD 10 billion TAPI gas pipeline project this year

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### T&D sector to get investments of nearly Rs 300,000 crore over the next four years: Piyush Goyal

Putting emphasis on government's ambitious plan to provide 24x7 power to all in the country by 2019, Power Minister Piyush Goyal has said that the transmission and distribution (T&D) sector can



expect private sector investments of nearly Rs 300,000 crore over the next four years.

[Reference](#)

### **T&D sector to get investments of nearly Rs 300,000 crore over the next four years**

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[Reference](#)

### **Tamil Nadu asks for additional coal block allocation**

TN government has urged the Centre to allocate one more coal block to in order to expedite the transmission system and reduce the reliability margin to 500 Mw.

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### **Guidelines issued for disposal of cancelled mines' stock**

If the prior allottee fails to remove the stock, the successful allottee can dispose of the stock. The proceeds would be divided between the new owner and the government.

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### **Power is available, just buy, and make 24x7 electricity by 2019 possible, says Goyal**

There is sufficient power available across the country, it is for the state's to purchase and ensure that every household gets it 24x7 by 2019.

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### **Adani Power in line for 5/25 model relief**

With the option of classifying restructured assets as standard loans no longer available to them, it would appear banks are taking recourse to the 5/25 scheme to refinance stressed loans so as to prevent them from turning into NPAs.

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### **Power companies selling 50% project stake to lose coal linkage**

In a bid to prevent any possible trading in linkages, the central government has finalised the norm for ownership change of power plants that would trigger snapping of coal supplies from Coal India to the project.

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### **State run entities unlikely to be allowed to fix their own price despite commercial nod**

The coal ministry is working on the modalities of commercial mining by state-run entities. These are expected to be ready soon and blocks allotted by June this year.

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### **Falling global prices, low freight rate to impact CIL's e-auction**

A drop in global price and demand for coal together with lower domestic freight rates have made imported coal a better option for power plants than the same category of the fuel sold by state-run Coal India, according to Asian Minerals' director Gautam Kumar.

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### **New energy storage plant could 'revolutionise' renewable sector**

Foundations for an energy storage plant in Ireland that could "revolutionise" the integration of renewable power into electricity supplies will be laid within weeks.

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### **CIL allowed to sell more coal via e-auction**

In a boost to Coal India Ltd, the government has increased the quantity of coal that the state-owned miner can sell through e-auction.

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### **Solar power cost to come down to Rs 4.50/unit by December 2015**

Centre is working on innovative measures which will help in cutting down the cost of solar power by 25-35 per cent to Rs 4.50 per unit by December 2015.

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### **Over 1 crore renewable energy certificates unsold at IEX**

More than one crore such certificates remain unsold at the power bourse IEX, even as the government aims to boost green energy generation

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